

## Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	1.83	B	2.04	B	226.47	M	-78.14	%	-38.1	%	--		-11.83		8.08	
Ametek Inc.	USD	45.25	B	42.29	B	6.60	B	27.59	%	6.5	%	11.7	%	22.34		6.86	
ams OSRAM AG	EUR	3.32	B	1.05	B	3.59	B	1.21	%	-22.9	%	--		7.42		0.86	
Autoscope Technologies Corp.	USD	23.11	M	34.10	M	13.13	M	17.79	%	-29.2	%	137.0	%	4.05		1.76	
Basler AG	EUR	365.41	M	328.17	M	203.1	M	-23.02	%	-32.0	%	73.4	%	28.71		1.64	
Camtek Ltd.	USD	3.63	B	3.78	B	315.38	M	19.42	%	7.9	%	-4.1	%	38.10		11.50	
Cognex Corporation	USD	7.03	B	7.29	B	837.55	M	5.07	%	-17.9	%	-79.7	%	48.64		8.40	
Datalogic S.p.A.	EUR	299.69	M	307.93	M	536.62	M	0.91	%	-32.9	%	--		20.90		0.56	
i2S SA	EUR	13.46	M	12.01	M	13.71	M	0.79	%	-28.8	%	-29.1	%	24.75		0.98	
Image Systems AB	SEK	151.55	M	135.15	M	170.70	M	-2.97	%	-21.6	%	--		7.12		0.87	
Innoviz Technologies Ltd.	USD	111.02	M	223.88	M	20.88	M	-213.17	%	845.9	%	--		-0.90		5.32	
Jenoptik AG	EUR	2.07	B	1.65	B	1.05	B	12.98	%	5.2	%	25.8	%	10.42		1.94	
Kapsch TrafficCom AG	EUR	117.52	M	121.55	M	539.02	M	-9.44	%	-10.7	%	--		1.33		0.21	
Keyence Corporation	JPY	15.92	T	16.90	T	948.99	B	50.54	%	1.9	%	0.0	%	32.54		16.78	
KLA Corporation	USD	97.22	B	94.47	B	9.67	B	38.30	%	-16.7	%	-40.5	%	25.40		10.05	
Kudan Inc.	JPY	20.31	B	20.73	B	221.00	M	-517.95	%	-42.6	%	--		-40.04		91.75	
Luster LightTech Co. Ltd.	CNY	7.59	B	9.61	B	2.64	B	11.57	%	-0.7	%	15.9	%	80.94		2.87	

Median Technologies SA	EUR	55.61	M	45.50	M	22.50	M	-98.21	%	-11.3	%	--		-2.95		2.47
Novanta Inc.	USD	6.55	B	6.25	B	881.66	M	9.71	%	-3.10	%	-18.0	%	38.54		7.43
Nynomic AG	EUR	195.50	M	197.60	M	115.47	M	8.64	%	-2.6	%	-33.8	%	11.48		1.69
Onto Innovation Inc.	USD	8.22	B	8.90	B	815.87	M	10.38	%	-13.6	%	-54.2	%	44.84		10.07
Opt Machine Vision Tech Co. Ltd.	CNY	9.63	B	11.18	B	965.51	M	20.87	%	-48.2	%	-92.3	%	35.92		8.95
Optex Systems Holdings Inc.	USD	52.54	M	52.13	M	28.59	M	7.94	%	72.5	%	--		13.12		1.84
Orbtec Inc.	CNY	10.50	B	12.06	B	364.34	M	-53.33	%	51.5	%	--		-35.43		28.81
Oxford Instruments plc	GBP	1.19	B	1.23	B	453.90	M	11.16	%	4.6	%	7.7	%	11.96		2.61
Rail Vision Ltd.	USD	20.42	M	24.53	M	142.00	k	--		--		--		-1.82		143.81
Stemmer Imaging AG	EUR	185.07	M	217.10	M	155.36	M	11.04	%	-14.8	%	-40.5	%	6.28		1.19
Teledyne Technologies Inc.	USD	22.94	B	20.34	B	5.64	B	18.86	%	0.5	%	42.7	%	16.96		4.07
Test Research Inc.	TWD	19.29	B	20.57	B	4.44	B	31.34	%	-7.4	%	-13.0	%	13.76		4.35
Unibap AB	SEK	18.71	M	19.25	M	78.77	M	-69.06	%	93.8	%	--		-0.46		0.85
Varex Imaging Corporation	USD	1.06	B	735.20	M	877.80	M	2.21	%	-7.6	%	--		12.43		1.21
Viscom AG	EUR	85.18	M	47.54	M	118.77	M	6.93	%	39.1	%	130.5	%	7.48		0.72
Zebra Technologies Corp.	USD	17.77	B	15.49	B	4.58	B	9.12	%	-32.9	%	-90.9	%	27.63		3.88
<b>Median</b>										<b>-9.2</b>	<b>%</b>	<b>-2.1</b>	<b>%</b>	<b>12.43</b>		<b>2.87</b>
<b>Mean</b>										<b>21.7</b>	<b>%</b>	<b>-2.6</b>	<b>%</b>	<b>15.14</b>		<b>11.95</b>

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

